Securities Transfer Instructions

Please note that delivery instructions are different for gifts of stock/ETFs vs Mutual Funds. To avoid delays in gift processing, please follow these specific instructions:



FOR GIFTS OF STOCK or ETFs:

Bank: JPMorgan Chase Bank, N.A.

Account Name: The San Francisco Food Bank - Gifts

DTC Participant Number 0902

Account Number: P72500, FFC Acct C49228007 Address: JPMorgan Chase Bank, N.A.

> 270 Park Avenue New York, NY 10017

FOR GIFTS of MUTUAL FUNDS

If you are transferring mutual funds to the food bank, please **FIRST** have your broker contact **JPMorgan Chase Bank** at the following email or phone number to receive a **BIN** number **PRIOR** to initiating the transfer:

Email: Team_FOG@jpmorgan.com Phone Number: 415-315-5978

When contacting JPMorgan Chase Bank, please have the following information ready:

- Mutual Fund Name
- Ticker
- Contra Firm (Sending Firm)
- Share quantity

The JP Morgan Chase Team will then have a Mutual Fund BIN Number created for your specific gift and will provide you with correct delivery instructions for your mutual fund gift.

Please contact us!

Please let us know about your securities gift so that we can send you a tax receipt letter. Gifts of securities will be allocated to general operating support unless indicated otherwise.

If you have any other questions about donating securities to the San Francisco-Marin Food Bank, please contact Donor Services at donationssf@sfmfoodbank.org or (415) 282-1907 ext. 249.

Thank you for your generous commitment to support the San Francisco-Marin Food Bank!